

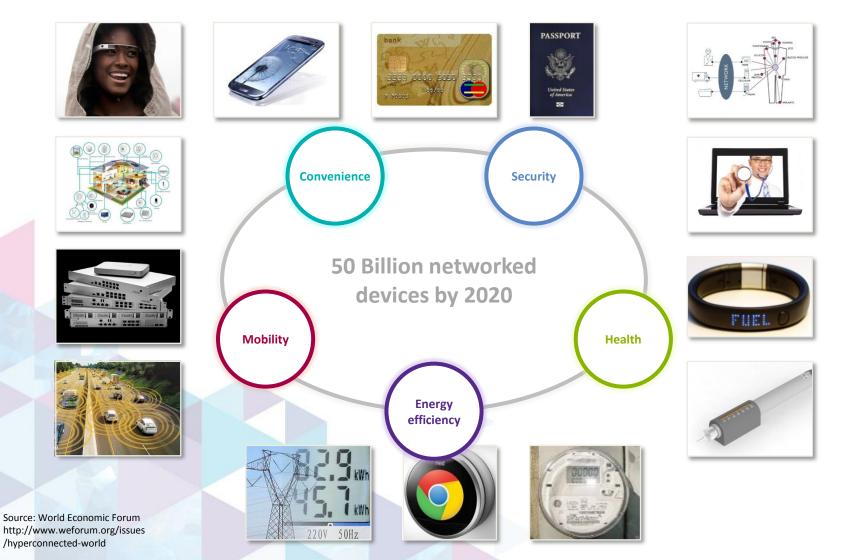


Secure Connectivity based Cyber Physical Systems towards Automated Driving

March 2015, Patrick Pype

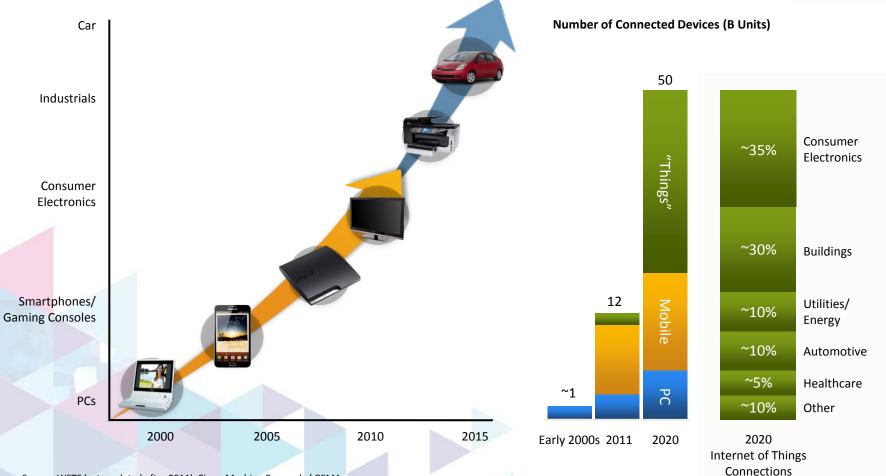
Hyper connectivity changing our world





The internet of things – the next big wave





Source: WSTS (extrapolated after 2011), Cisco, Machina Research / GSMA

Note: connected devices = "Connections to remote sensing, monitoring and actuating devices, together with associated aggregation devices"

Beckstrom's* Laws of Cyber Security

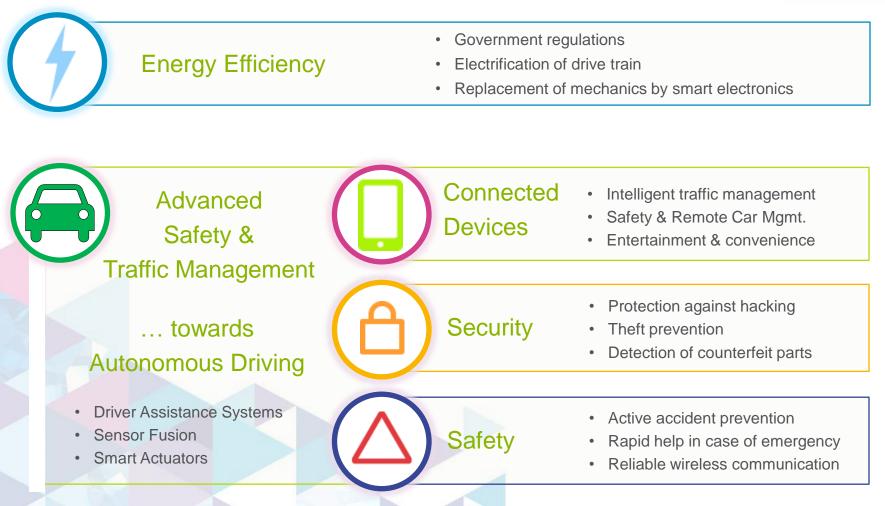




*Rod Beckstrom, CEO and President of ICANN, former Director of the National Cyber Security Center

Mega Trends Shaping the Auto Industry





Connected cars – Enablers for automated driving



Cars will be big part of the "50 Billion connected devices by 2020" Driver assistant systems will be in "50% of the new cars by 2020"

Connected Devices we expect in 2020 & their estimated values

	Billion \$
Connected Car	600
Pay-As-You-Drive Car Insurance	e 245
New Biz. Models for Car Usage	225
Traffic Management	100
Electric Vehicle Charging	75
So	ource: PC Today, April 2012

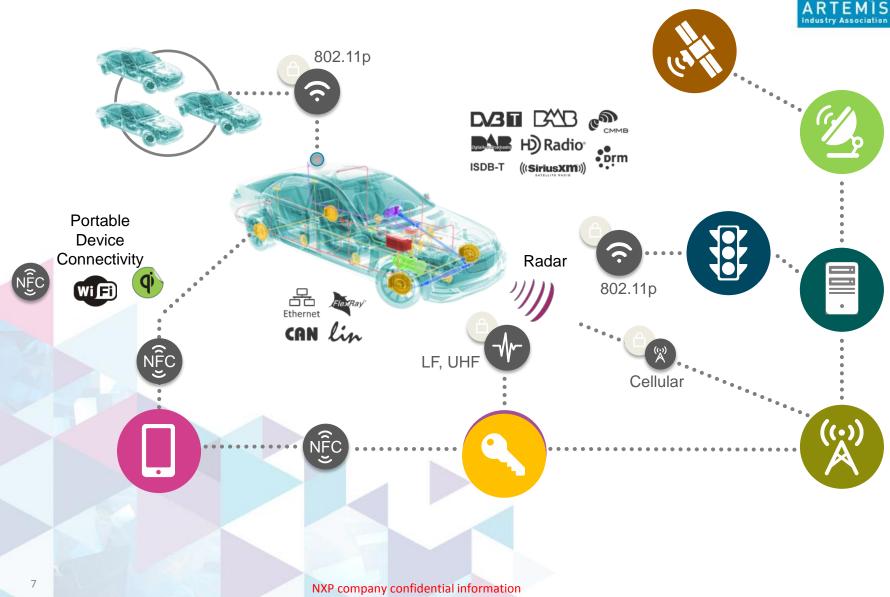
55% (B\$1,3) of connected devices market in 2020 is car-related Penetration of Advanced Driver Assistant Systems (ADAS) in new cars will grow from 6% today to 50+% in 2020 (CAGR >30%)

2005	Assisted driving (ADAS)
2015	Auto Pilot (@ limited conditions)
2025	Autonomous Driving

Source: Barclays – The Connected Car Report, April 2013

Connected Mobility

... enables communication between cars, people, infrastructure, inside the car



Cars need to sense, think and act better than humans can





New entrants eyeing to earn revenue from big data (self driving cars generate up to 1GB per minute) and offering value add services (e.g., Pay As You Drive)

Source: Continental

ADAS towards Self-driving

The race towards fully automated cars in '20-'25

Evolution (Conti **→**#1 Auto T1 player)



Evolution from Active Safety to Advanced Driver Assistance Systems to Highly Automated by 2020 and Fully Automated Cars by 2025 **Revolution** (Google → #1 Internet)



Developing **Fully Automated** cars from the start, targeting 2020 introduction

ADAS is getting momentum in the news and stock market

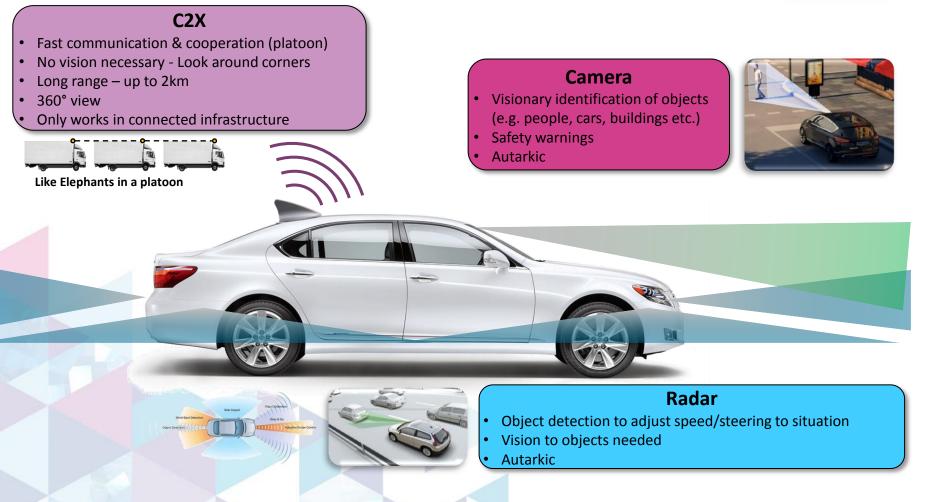


Source: Continental and Google



Autonomous Driving enabled by complementary systems: C2X + Radar + Camera

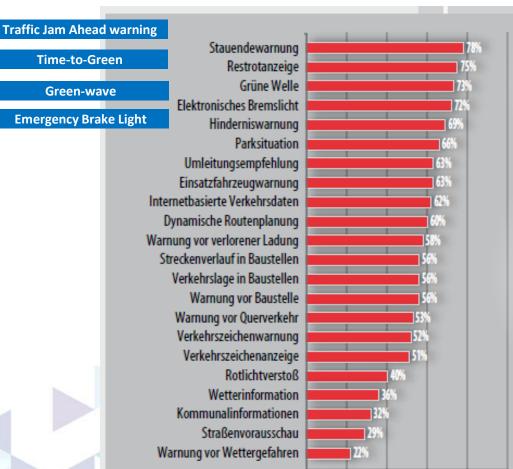




C2X valued in 1.65 Mio km of driving

- 500 participants joined
 - 41000 hours of testing
 - 1,650,000 KMs of driving
 - 30 Terabyte of data
- Highest-rated functions:
 - traffic jam end warning
 - Signal phase and time of traffic light
 - Emergency Brake light







100%

Question: what function would you like to have in your car?

BUT Connected Cars need enhanced security

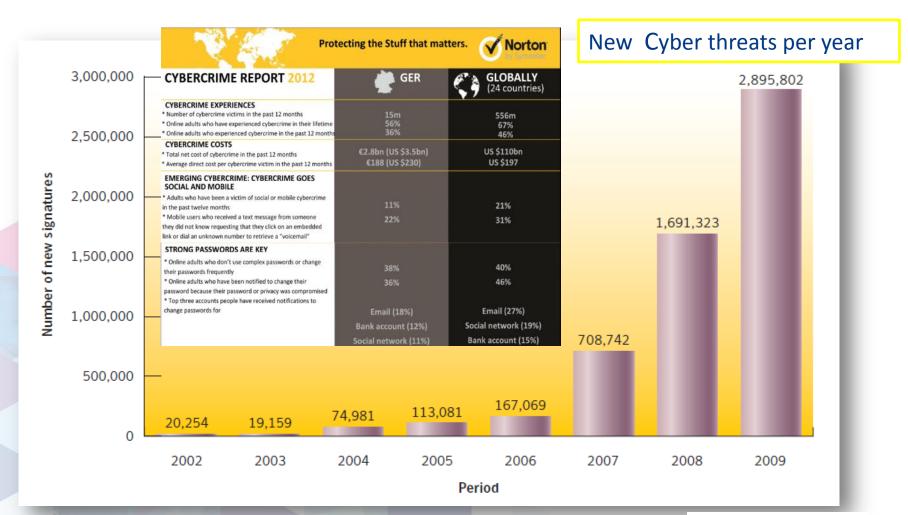




Security of external Interfaces

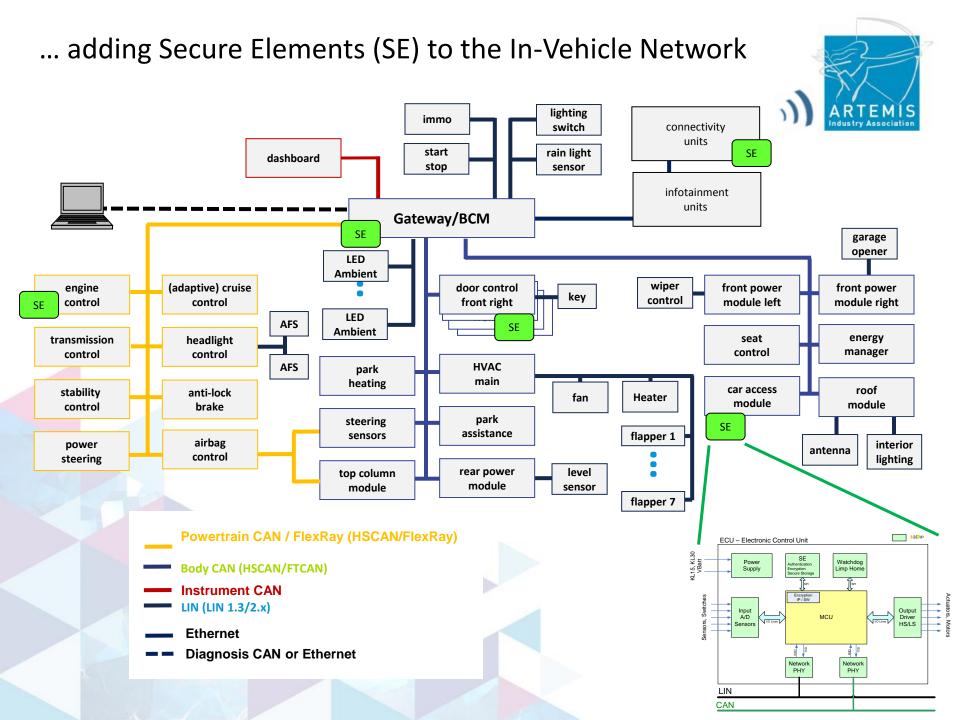


Connected device attacks increase massively



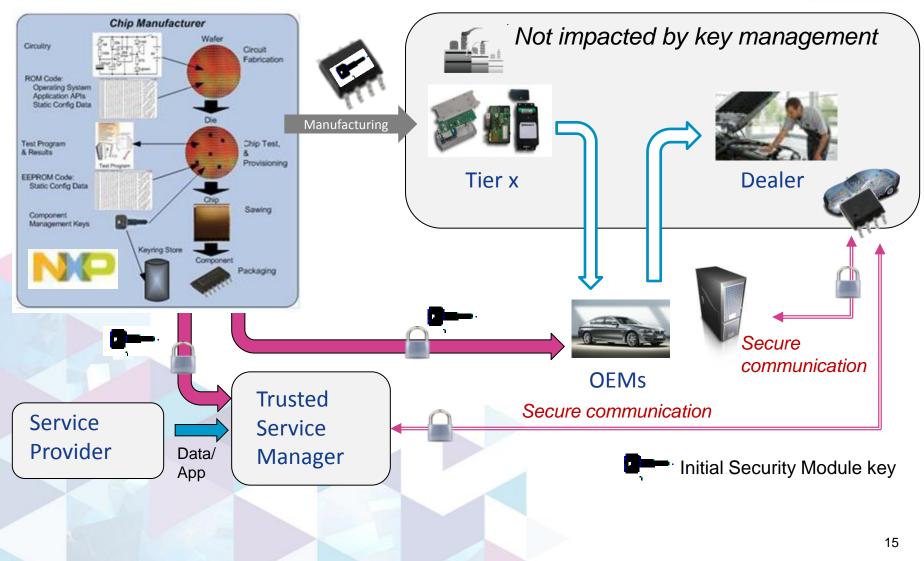
Symantec Internet Security Threat Report: Volume XV: April 2010

Ref: http://eval.symantec.com/mktginfo/enterprise/white_papers/b-whitepaper_internet_security_threat_report_xv_04-2010.en-us.pdf



System Security requires a reliable Trust Provisioning Scheme





Applying security-levels from banking and electronic ID sectors to the Automotive industry





- Car2X: secure access to in-vehicle networks
- eVehicles: secure financial transactions
- Tracking: privacy protection
- Traffic management: vehicle identification
- Remote car management: SW upgrade, feature activation
- Device protection: preventing theft, cloning, counterfeiting, tuning, manipulation

Field trials world wide with NXP engagement

USDOT ASD

Establishes a real world model deployment site (vehicle communications environment) **Partners** Delphi, Cohda Wireless

PHI

Tomorrow's Technology

U.S. Department of Transportation Federal Highway Administration

> Spookfiles Dutch project to prevent and reduce phantom traffic jams 28 Partners, >15M Euro

simTD

Ontinental[®]

Shaping tomorrow's mobility through researching and testing car-to-x and its applications

Partners Continental, Daimler, Audi, BMW, Opel, VW, Cohda Wireless



ndustry Association

Score@F

Regional Field trial in Paris region to apply car2x technology **Partners** Renault, PSA, Cohda Wireless

PSA PEUGEOT CITROËN

SCORE@F

ConnectSafe

Australia's first field trial and on-road demonstration of dedicated short range communications **Partners**

University South Australia, Cohda Wireless

CONNECTSAFE



Telecommunications

University of





Deployment: Cooperative ITS Corridor





MOU between The Netherlands, Germany and Austria to deploy in 2015 cooperative mobility on this corridor to improve traffic safety and reduce congestion

Conclusions



Improving mobility is a key enabler to demonstrate how complex CPS and eco-systems drive our future !

Therefore, we need new programs to work on :

- Autonomous Driving
- The car into the IoT and the IoT inside the car
- From R&D to pilots to full deployment
- Technological, but also legal and societal acceptance aspects

And that's how the future looks like...



See : <u>https://www.youtube.com/watch?v=KmG7c07MhzQ#t=268</u>





Winning with NXP Automotive