

Horizon 2020 Information and Communication Technologies in Work Programme 2016-17

## ARTEMIS brokerage event 2016

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Digital innovations: What is at stake?

Where does Europe stand?

Action Plan for Digitising European Industry

Horizon2020 Workprogramme





"Digital inside": Innovations in products (all types)



#### Digital transformations of processes









#### Radical/disruptive changes in business models





European Commission





Digital transformation of all industry in Europe requires a strong digital sector in Europe



Broad digital transformation of all industry offers a unique opportunity to strengthen Europe's digital sector





- Strengths
  - Professional and vertical markets (products and services)
  - World class R&D hubs
  - Good infrastructure
  - Size of EU market (~27% of world ICT market)

#### Weaknesses

- Consumer markets: Internet, web,
- On-line platforms, data
- Structural weaknesses: No DSM yet, reducing R&D investment

### Digitisation readiness: disparities in Europe

European RB Industry 4.0 Readiness Index<sup>1)2)</sup>



Courtesy: Roland Berger

Manufacturing share (% of GDP; index)<sup>1)</sup>



#### <u>Access</u> to latest technology

- To any industry in Europe (SMEs, mid-caps, non tech, etc..)
- Bottom up spurring of digital innovations

#### Leadership in <u>digital platforms</u> & relevant key technologies

- From vertical markets to mainstream
- Openness, standards,..

#### <u>Skilling our workforce for digital change</u>

- rethinking the workplace
- Adapting the <u>legislation</u>
  - Eliminate barriers for digitisation



#### An EU-wide effort on next generation platforms

- Focus, up-scale and further integrate <u>R&D&I on core platforms</u>
  - EU, Member States, Industry
- Reinforce the development of <u>European reference architectures</u>
  - From national initiatives to EU-wide and international leadership
- Support <u>experimentation environments</u> such as reference implementation, test-beds, large-scale demonstrators
  - Leading to standards (including de-facto) for industry
- Foster constituency building <u>across value chains</u> and vertical silos
  - + Links to international effort (IIC, ...)

### Role of Public-Private Partnerships: More than 23 B€ of investment!

100 M€/year



100 M€/yea



IoT focus area: Connecting the tracks

# **ICT** in Industrial leadership

Excellent science

# Industrial<br/>leadershipSocietal<br/>challenges



### **Industrial Leadership - ICT**



- A new generation of <u>components and systems</u>:
  - engineering of advanced embedded and resource efficient components and systems

#### Next generation <u>computing</u>:

 advanced and secure computing systems and technologies, including cloud computing

#### Future Internet:

• software, hardware, infrastructures, technologies and services

#### <u>Content technologies</u> and <u>information management</u>:

- ICT for digital content, cultural and creative industries
  - Advanced <u>interfaces</u> and <u>robots</u>:
    - robotics and smart spaces
    - Micro- and nanoelectronics and photonics:
      - key enabling technologies





# **Components and systems** 2016-2017





- Cover systemic integration from smart integrated components to cyber-physical systems
- Complementary to the JTI Electronic Components and Systems (ECSEL)
- Organised in four topics:
  - Smart cyber-physical systems (20 M€)
    - Next generation embedded and connected systems
  - Thin, Organic and Large Area Electronics (20 M€)
  - Smart system integration (18,5 M€)
    - Integration of heterogeneous micro- and nanotechnologies into smart systems
  - Smart Anything Everywhere initiative (25,5 M€)



#### **Advanced Computing and Cloud Computing** 2016-2017





- Reinforce and expand Europe's industrial and technology strengths in **low-power ICT**
- Foster the evolution of Cloud technology to increase its uptake
- Complementary to the work in the Excellent Science pillar under Research Infrastructures and FET (on High Performance Computing)
- Organised in two topics:
  - Customised and low energy computing (26 M€)
  - Cloud Computing (45 M€)



#### **Internet of Things** 2016-2017



#### Cross-cutting focus area

- Contributions from SC1 and SC2
- Increased support with the ambition to foster the take-up of IoT in Europe and to enable the emergence of IoT ecosystems supported by open technologies and platforms
- Organised in three topics:
  - Large scale pilots (100 M€)
    - 1. Smart living environment for ageing well
    - 2. Smart farming and food security
    - 3. Wearables for smart ecosystems
    - 4. Reference zones in EU cities
    - 5. Autonomous vehicles in a connected environment
  - IoT Horizontal activities (4 M€)

#### R&I on IoT integration and platforms (35 M€)



European

ommission

# **Robotics and autonomous systems** 2016-2017

- Technology-driven actions to keep EU at the cutting edge of research + market-driven actions to accelerate take-up and deployment of robot
- Roadmap-based approach
  → Robotics PPP
- Organised in four topics in LEIT-ICT + one topic in SC2:
  - Advanced robot capabilities research and take-up (64 M€)
  - System abilities, development and pilot installations (42 M€)
  - System abilities, SME & benchmarking actions, safety certification (46 M€)
  - Robotics competition, coordination and support (5 M€)
  - Robotics Advances for Precision Farming (7 M€) (SC2)







# **Content technologies** 2016-2017





- Improve access, creation, management and use of data and content through advances along the data, content and knowledge value chains.
- Organised in eleven topics (+ one prize):

#### • Big data PPP (153 M€)

- Cross-sectorial and cross-lingual data integration and experimentation (54 M€)
- Large scale pilots in sectors best benefitting from data-driven innovation (50 M€)
- Research addressing main technology challenges of the data economy (31 M€)
- Support, industrial skills, benchmarking and evaluation (7 M€)
- Privacy-preserving big data technologies (9 M€)
- Big Data inducement prize (2 M€)
- Media and content convergence (39 M€)
- Tools for smart digital content in the creative industries (17 M€)
- Support technology transfer to the creative industries (14 M€)
- Technologies for Learning and Skills (31 M€)
- Interfaces for **accessibility** (12 M€)
- Gaming and gamification (12 M€)



# **ICT for the Factories of the Future** 2016-2017



- Part of the 'Industry 2020 in the Circular Economy' crosscutting focus area
- Focus on ICT components of innovative production systems in all sectors (for a more personalised, diversified and massproduced product portfolio and for rapid and flexible reaction to market changes)
- Implementation of the FoF PPP
- Organised in three topics:
  - Digital automation (53 M€)
  - ICT Innovation for Manufacturing SMEs (I4MS) (33 M€)
  - Photonics laser-based production (30 M€)









- Integrated response to **technology** challenges and **innovation** needs of the future Internet
- Organised in seven topics:
  - **5G PPP** Research and Validation of critical technologies and
- **5G PPP** systems (103 M€)
- (148 M€) 5G PPP Convergent Technologies (45 M€)
  - Networking research beyond 5G (18 M€)
  - Software Technologies (31 M€)
  - Future Internet Experimentation Building a European experimental Infrastructure (26 M€)
  - Collective Awareness Platforms for Sustainability and Social Innovation (10 M€)
  - Net Innovation Initiative (20 M€)



#### ICT key enabling technologies 2016-2017



- Translate Europe's S&T excellence in photonics and micro- and nano-electronics into strengthened competitiveness and market leadership
- Address the whole research and innovation value chain in photonics technology: from materials to manufacturing, products and services, through equipment and devices – from advanced R&D to pilot lines
  - → Photonics PPP (153 M€)
  - → Complemented by activities of LEIT-NMBP and FoF PPP
- Cover generic technology developments on micro- and nanoelectronics focused on exploratory research and lower Technology Readiness Levels (TRLs) (23 M€)
  - Complementary to the JTI Electronic Components and Systems
- Organised in three topics in LEIT-ICT + one in LEIT-NMBP + one in FoF





#### **Digital Security** 2016-2017





Commission

#### • Focus area

- Combining contributions from LEIT-ICT, SC1 and SC7
- Grouping the main R&D&I activities in digital security, from enabling technologies to specific use cases
- Organised in eight topics:
  - Cryptography (18,5 M€)
  - Assurance and Certification for Trustworthy and Secure ICT systems, services and components (23,5 M€)
  - Addressing Advanced Cyber Security Threats and Threat Actors (18 M€)
  - Privacy, Data Protection, Digital Identities (18 M€)
  - Cyber Security for SMEs, local public admin. and individuals (22 M€)
  - Economics of Cybersecurity (4 M€)
  - **EU Cooperation and International Dialogues** in Cybersecurity and Privacy Research and Innovation (3 M€)
  - Increasing digital security of health related data on a systemic level (11 M€)



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#### **Innovation and Entrepreneurship support** 2016-2017



- Reinforce the **involvement of users** in R&D&I
- Support digital entrepreneurship
- Strengthen the support to start-ups and SMEs
- Facilitate the meeting between investors and start-ups
- Increase the entrepreneurial skills
- Organised in five topics + inducement prizes:
  - Startup Europe for growth and Innovation Radar  $(12\ \text{M}\text{\ensuremath{\mathbb{K}}})$
  - Innovation procurement networks (4 M€)
  - Pre-commercial procurement open (4 M€)
  - Open Disruptive Innovation scheme SME instrument (126 M€)
  - Fast Track to Innovation (100 M€ for all fields of LEIT and SCs)
  - ICT Horizon prizes (10 M€)



# International cooperation 2016-2017



- Coordinated calls
  - **EU-Brazil** (7 M€)
    - Cloud computing
    - IoT pilots
  - **EU-Japan** (7 M€)
    - 5G Next Generation Communication Networks
    - IoT/Cloud/Big Data platforms in social application contexts
    - Experimental testbeds on Information-Centric Networking
  - EU-South Korea (6 M€)
    - 5G Next Generation Communication Networks
    - IoT joint research
    - Federated Cloud resource brokerage for mobile cloud services
  - Cooperation with Taïwan in 5G PPP topic on Convergent Technologies (2,5 M€)

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#### Other international cooperation activities

- China: Collaboration on Future Internet (1 M€)
- Mexico: Collaboration on ICT (with a focus on FIWARE) (1 M€)













## More information...





### Call planning – 2016

#### LEIT

- Main ICT calls: 12 April, 8 Nov
- EU-Japan, EU-South Korea: 19 Jan

#### **Cross-cutting activities**

- ICT for FoF: 21 Jan
- IoT: 12 April





### **Guide to ICT-related activities in WP2016-17**

- Comprehensive coverage of the three H2020 pillars
- Detailed list of calls and topics
- Available on H2020 website

# Draft versions of the WP parts available online:

https://ec.europa.eu/programmes /horizon2020/en /draft-work-programmes-2016-17





### **ICT conference**



- Conference sessions on EC policy and initiatives on R&I in ICT
- Networking sessions
- Exhibition showcasing results of most recent EU projects
- Presentation of WP2016-17

info & registration: ec.europa.eu/digital-agenda/ict2015



### Find out more

#### Horizon2020 web site

- http://ec.europa.eu/programmes/horizon2020
- Participants portal
  - http://ec.europa.eu/research/participants/portal
- H2020 Helpdesk, including FAQ
  - http://ec.europa.eu/research/index.cfm?pg=enquiries
- National Contact Points
  - http://ec.europa.eu/research/participants/portal/desktop/en/support/nati onal\_contact\_points.html







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## Thank you for your attention!