



Road2CPS

Strategic action for future CPS through roadmaps, impact multiplication and constituency building

Road2CPS

Results from a Strategic Roadmap in Cyber-Physical Systems

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01/02/2017

ARTEMIS-Brokerage Event

Brussels, Belgium

Road2CPS in a nutshell



- **Road2CPS:**
Strategic action for future CPS through **roadmaps, impact multiplication and constituency building**
- Support Action, co-financed by the EC - H2020 - ICT 1-2014:
Smart Cyber-Physical Systems
- 7 Partners from 4 European countries
- Coordinator: Steinbeis-Europa-Zentrum, Germany, Dr. Meike Reimann
EC Project Officer: Dr. Werner Steinhögl
- Project duration:
February 2015 - January 2017, 24 months
- Total EC contribution: EUR 832.894
- GA No.: 644164
- Web: www.road2cps.eu

Steinbeis-Europa-Zentrum Germany (Coordinator)	 STEINBEIS- EUROPA- ZENTRUM
Loughborough University United Kingdom	 Loughborough University
Newcastle University United Kingdom	 Newcastle University
Commissariat à l'énergie atomique et aux énergies alternatives France	 <small>FROM RESEARCH TO INDUSTRY</small> cea tech list
Fraunhofer Institute for Manufacturing Engineering and Automation IPA, Germany	 Fraunhofer IPA
AnySolution S.L. Spain	 ANY SOLUTION GLOBAL SERVICE ANY SOLUTION
ATOS Spain SA Spain	 Atos

Cyber-Physical Systems

- The term Cyber-Physical System (CPS) describes **hardware-software systems** which tightly **couple the physical world and the virtual world**
- CPS are '**Embedded Intelligent ICT Systems**' that make products smarter, more interconnected, interdependent, collaborative and autonomous (ARTEMIS – SRA 2016)
- In the future world of CPS, a huge number of **devices connected to the physical world** will be able to **exchange data** with each other, access web services, and **interact with people** (EC)
- In future information systems will **sense, monitor and even control** the physical world via Cyber-Physical Systems and the Internet of Things (HiPEAC Vision 2015)

Road2CPS - Aims and Objectives



Road2CPS - Objectives

Impact Analysis & Dissemination

- Impact analysis
- Gap analysis
- Identify exploitation & business opportunities
- Disseminate programme achievements
- Raise awareness of CPS

Roadmapping & Recommendations

- CPS roadmap
- Case studies
- Recommendations for future research priorities and innovation strategies

Community Building & Task forces

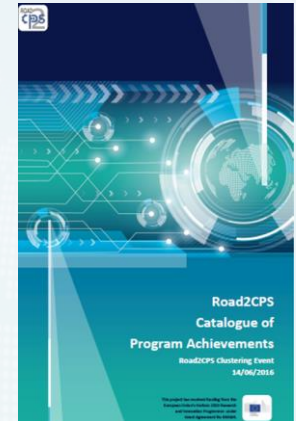
- Build CPS community
- Bring key players together: across domains, along the value chain, industry and academia
- Task forces
- Clustering events

To collect expert opinions of a broad community to give recommendations to the EC

Road2CPS – Key Outputs



- **Impact assessment & gap analysis**
- Custom made **project analysis tool**
- Catalogue of **programme achievements** (ICT-1)
- CPS **case studies** e-book targeted at SMEs
- CPS **technology, application** and **strategy roadmap**
- Recommendations for **research priorities, innovation strategies** and **business opportunities**
- **Workshops, clustering events** & associated reports
- **Final publication**



Road2CPS - Approach

- Road2CPS is designed to gather **opinions and perspectives** from a wide **experts community**, to analyse them and give **recommendations** to the **European Commission** and overall community.
- Road2CPS specifically provides **recommendations** in the field of **Cyber-Physical Systems** and for **'Digitizing Europe'**.

The Road2CPS Way....



Road2CPS - Strategic action for future CPS through roadmaps, impact multiplication and constituency building





TRENDS, NEEDS, BARRIERS

Trends

Megatrends

- Demographic change
- Climate change
- Urbanisation
- Globalisation
- Crisis...



(Mega) trends related to CPS, IoT & FoF

- Digitisation of economy & increasing connectivity
- Rise of the individual, personalisation, customisation
- Sustainability, green thinking, circular economy (sharing global responsibility)
- Knowledge as a key enabler (global knowledge society)
- ...towards a smarter, hyper-connected world

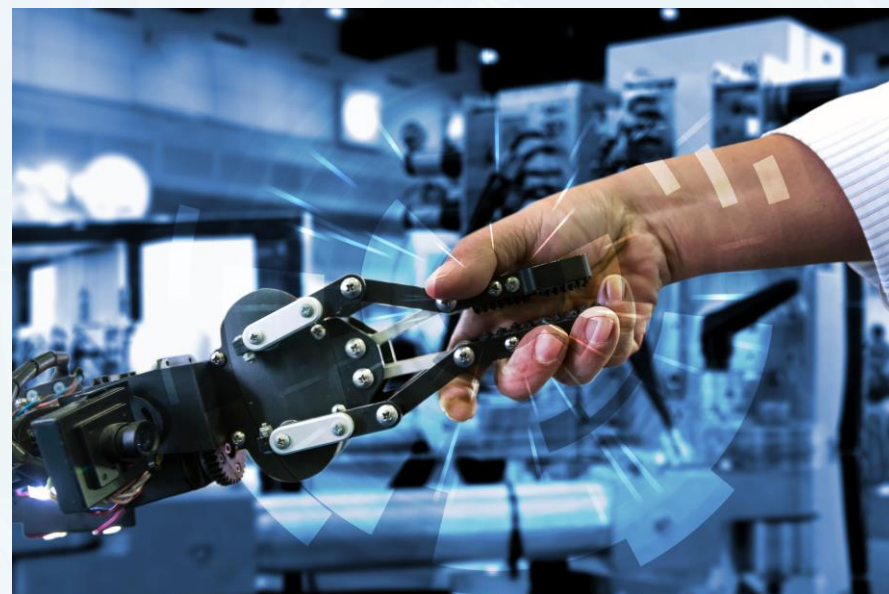
Emerging Trends & Vision Statements

- **IT addicts**, dependence of society on IT systems, vulnerability
- **Openness**, open data, open innovation
- **Business models** decoupled from ownership, servitisation, data driven economy, crowd funding, blockchain
- **Political crisis**, international conflicts, migration, destabilisation, change
- T-shape **education**, life-long learning, **digital divide**



Emerging Trends & Vision Statements

- **Intuitive systems**, human machine collaboration, humanoid robots
- Wearable systems, implantable, **decision support**
- **Neurocognitive systems**, brain inspired computing
- **Secure, legal & ethical** by design CPS



Domain Vision Statements Manufacturing

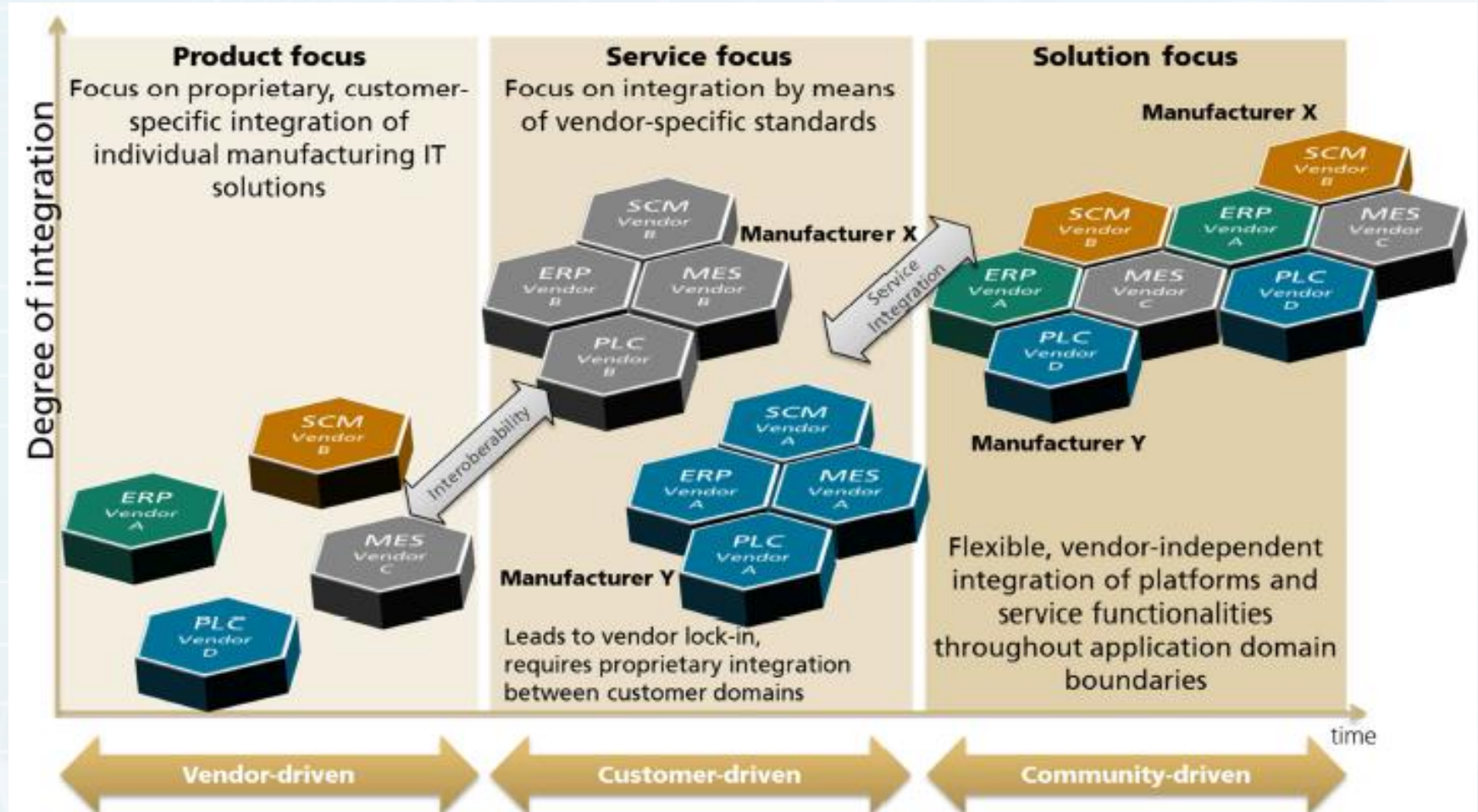


- **Customers involvement** in collaboratively / co-designed products will increase massively
- Open, modular **platforms** will boost involvement of SMEs
- Ad hoc collaboration in virtual factories will lead to new **business models**, radically new services based on data will emerge
- Innovative entrepreneurs as well as suitable (legal) frameworks are urgently needed



Manufacturing ecosystems: interoperability

“from network to community-driven networks”



Picture: Fraunhofer IPA

Needs from Application Domains

Common requirements to be addressed for a better market adoption of CPS technologies:

- **Regulatory frameworks** for the different domains
- **(Re)skill people** and attract talent to the EU
- **Open solutions** and **standards** to enhance interoperability and facilitate the integration of **SMEs** and innovators into the **ecosystem**
- Address **security and privacy** issues providing technological tools and legal frameworks
- Fostering new **business models** and a culture of innovation and entrepreneurship
- **Demonstrations, test beds** and **success stories**



Barriers

- Concerns regarding **security, safety and privacy**
- Lack of **interoperability**, standards and reference architectures
- High **implementation costs**: Cost is too high to be adapted broadly by SMEs
- Unclear economic benefits, concerns regarding multiple ownership, missing **business model** development
- **Conservatism** of decision makers, resistance to change, risk aversion
- **Social acceptance** of pervasive IT systems





RECOMMENDATIONS FOR RESEARCH PRIORTIES AND INNOVATION STRATEGIES

Technological Priority Themes

- Seamless **integration** of systems and components
- **Interoperability**, standardisation, **reference architectures** and tools
- Open (vertical and horizontal technology) **platforms**
- Acquisition and use of **(big) data in real time** & handling of **complexity**
- Visualisation, virtualisation, situational awareness, **decision support**
- **Modelling** and **simulation**
- Ubiquitous **autonomy**, AI, cognitive CPS
- **HMI**, Human and machine **awareness**
- **Safety**, reliability, resilience
- **Security, privacy**, trust
- **SoS**, distributed MGT and emergence
- **CPS Engineering** (requirements, design)
- **CPS Science**



Non-Technology Priority Themes

- Education, Training, Skills
- Business Models
- Regulation, Legal Issues, DSM
- Open Data, Open Innovation
- Community Building, Networks
- Collaboration (across domains; value chains; regional/national/ EU/ global)
- Demonstrators, Test Beds
- Human in the Loop
- Societal Dialogue, Awareness
- Ethics





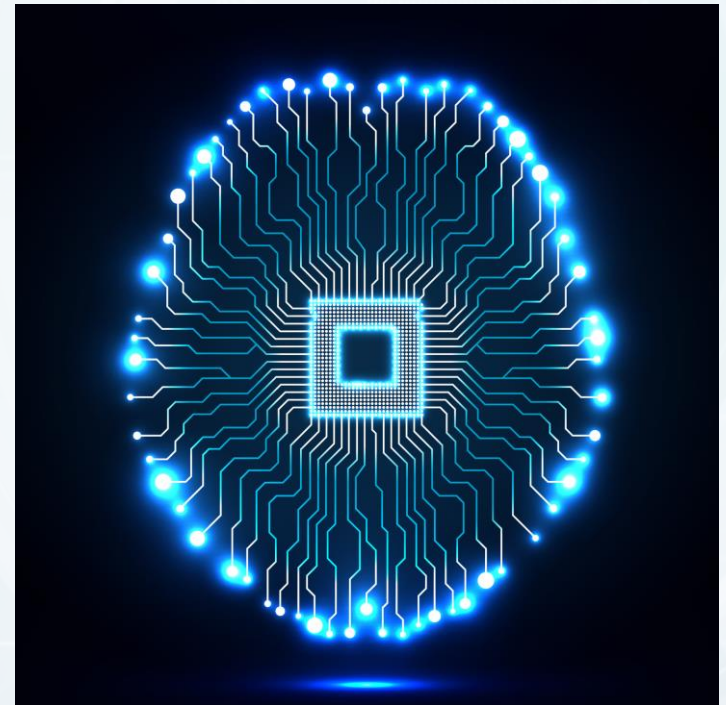
Recommendations for Innovation Strategies

Facilitation of Business and Ecosystems

- Invest not only on the **supply side**, but on the **demand side**
- **Collaboration between all stakeholders** is needed from the beginning for balanced decision-making
- **Citizen engagement** is needed as a result of the impact of new technologies (ex. wearables) where privacy could be breached
- **Don't over-regulate** and adapt to the evolution of the markets in an agile way
- Promote **“real” DSM** (standard data models, APIs) to allow SMEs to scale
- **Openness** should be promoted not only in theory to new business models, even if they disrupt existing business and require hard work by regulators
- **Harmonise** ICT-related **regulation**, and sector-specific regulatory environments (free flow of data, data ownership and legal frameworks (e.g liability
- Coordinate **skills development efforts** and engage digital innovation hubs

Recommendations for future funding strategies

- Invest in **Research Priorities**
- Fund **platforms** (organisational, technological, operational, customer,..) and reference architectures & tools (interoperability / standardisation)
- Facilitate funding to **SMEs** & inclusion of **start-ups** (Digital Innovation Hubs)
- Support **innovation take-up** action & accelerate **ecosystem** development, **de-fragmentation** & cross-fertilization
- Fund **demonstration**, test beds, show cases, (large scale) pilots, living labs
- Fund **CSAs, NoE, competence centres, DIHs, task forces, working groups**
- Raise **awareness**, promote societal **dialogue**
- Invest in training and **education**



Outlook...

PLATFORMS
4CPS



Creating the CPS Vision, Strategy, Technology Building Blocks and Supporting Ecosystem for Future CPS Platforms

H2020 – ICT1 – 2016

www.Platforms4CPS.eu

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Platforms4CPS in a nutshell

Platforms4CPS:

Creating the CPS Vision, Strategy, Technology Building Blocks and Supporting Ecosystem for Future CPS Platforms

Coordination and Support Action, co-financed by the EC - H2020 - ICT 1-2016:

Smart Cyber-Physical Systems

7 Partners from 4 European countries

Coordinator: THALES Research & Technology, France, Dr. Charles Robinson
EC Project Officer: Dr. Werner Steinhögl

Project duration:
November 2016 - October 2018, 24 months

Total EC contribution: EUR 998.900,00

GA No.: 731599

Web: www.platforms4CPS.eu

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Thank you!