

# Cyber-Physical Systems in EU Programmes

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# Introduction Achievements The Future – What is planned? ECSEL calls: Observations/Hints

#### **Electronic Components and Systems:** Innovation boosters for Products and Services

















Frigidaire online refrigerator

## Europe in the ECS value chain



World electronics industry value chain, 2012		PROD. EUROPE (€B)	% EU / World
Stand alone   Automotive, Industrial, Medical   New pervasion domains en agriculture, textile, environm     Systems (Data Processing, Telecoms, Consumer)   Embedded systems   Enmeshed & implanted systems     €910B   €472B   €13B	Level4: Systems	225	<b>16</b> %
Sub-systems (Boards & Modules) €696B	Level3: Boards and Modules	80	12%
Semiconductors Other components   €239B €106B	Level2: Components	30	<b>9</b> %
Materials & tools €68B Source : DECISION	Level1: Equipment & Materials	20	<mark>20</mark> %



1. Products with "ICT inside"

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- Smart anything everywhere in our products and services
- Infinite opportunities for product innovation
- 2. Digital transformation of processes
  - Next generation of production systems are digital:
    - From logistics and product design to shop floor automations and CRM
  - Build on CPS/IoT, digital design, robotics, big data
  - Increased resource efficiency and productivity need for re-skilling
  - Re-shoring: move production close to customer
- 3. Radical/disruptive changes in business models
  - Blurring the boundaries between products and services
  - Reshuffling value chains

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- Wide-spread adoption and best use of digital technologies across industrial sectors
- 2. Leadership in digital platforms for industry
- Filling the skills gap and preparing the workforce for change
- Providing the best framework conditions for attracting private investment in industry in Europe

### **Benefits of Partnerships - ICT**

#### **Joint Technology Initiatives**

- **ECSEL** (Electronic Components and Systems for European Leadership)
  - ✓ 1,215 b€ from EU (250m€ in 2014-15)
  - ✓ 3,6 b€ (out of which 1,2 b€ from Member States) from industry partners and other sources

#### **Contractual PPPs**

- **5G** → **700m** $\varepsilon$  indicatively earmarked in H2020 (125m $\varepsilon$  in WP2014-15)
- **Photonics** → **700m€** (156m€ in WP2014-15)
- **Robotics** → **700m**€ (157m€ in WP2014-15)
- **High Performance Computing** → **700m€** (157m€ in WP2014-15)
- Factories of the Future (ICT part) → 450m€ (102m€ in WP2014-15)
- Green Vehicles (ICT part) → 80m€ (20m€ in WP2014-15)
- *NEW!!!* **Big Data** → 500m€ (not in WP2014-15 )



HORIZON 2020



✓ EU investment in FP7: ~13M€ in total



#### Built around pan-EU networks of competence centres

- Provide expertise and skills
- Broker/facilitator

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- Technology Transfer
- Dissemination / Multiplier
- Critical mass of experiments
  - Industrial focus: SMEs/mid-caps
  - Cross value chain
  - Flexible partnerships (50-250M€)
  - Sharing lessons learnt not IPRs

## □ Flexible implementation

- Open Calls for new experiments
- Cascading funds to third parties



#### **Key Initiatives**



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# **4MS**

#### under the PPP Factories of the Future



#### Smart Anything Everywhere under Components and Systems



- Competence centres: RTOs, university and innovation centres
- Similar initiatives also under PPPs Photonics 21 and SPARC<sup>10</sup>





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# **The Future**





## ICT4 - Customised and low power computing



#### Servers, micro-server and highly parallel embedded computing systems based on ultra-low power architectures

Integration of HW and SW into working prototypes Low-power, low-cost, high-density, secure, reliable, scalable

Logic-based Mi Haskell View PP Proceeduration of the second Market Process of the second Market Process of the second Proceduration of the sec

#### **Cross-layer programming approaches** to exploit the full potential of heterogeneous parallel architectures

Multi-dimensional optimisation (performance, energy, response time...) Programming approach per application class, easy for programmers Scalable market approach





2020

## ICT4 - Customised and low power computing

#### What we ask for (2)

#### **Reference architectures and platforms across several sectors and application domains**

Use-case driven

Industrial consensus building, pre-normative activities, reference implementations, proof-of concept demonstrations and validation in key application domains

Small proposals

# Application experiments bringing together all actors along the value chain

experiments clustered in large scale projects driven by networks of European centres of excellence

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Open calls

Large proposals





2020

# Internet of Things/Connected Smart Objects – a cross-cutting activity in Horizon 2020

#### **ICT 30 - Internet of Things and Platforms for Connected Smart Objects**

- Cutting across several LEIT-ICT areas (smart systems integration, cyberphysical systems, smart networks, big data)
- Bringing together different generic ICT technologies and their stakeholder constituencies
- 51 M€, call 2 of WP 2014-15 (closure: April 2015)

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- Research and Innovation Actions (100% funding) & Coordination and Support Action
- Large Projects
- Mechanism of open competitive calls up to 30% of total budget



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2020





- 1. Opportunity to cooperate
- 2. More competition less protection
- 3. Important to understand the two sub-calls: RIA and IA
  - 1. Separate budgets (IA=innovation action is higher)
  - Different maturity of technology (RIA: TRL 2-5, whereas IA: TRL 4-8)
- 4. Think strategic when you set up your project:
  - 1. Eco-system, platforms, value chains
  - 2. Context of your planned work
  - 3. Consider new actors
  - 4. Use of results, impact

# **THANK YOU**

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Digital Agenda for Europe – Components and Systems: https://ec.europa.eu/digital-agenda/en/science-and-technology/components-systems

DG CONNECT (Communications Networks, Content and Technology): <a href="http://ec.europa.eu/dgs/connect/index\_en.htm">http://ec.europa.eu/dgs/connect/index\_en.htm</a>

Horizon 2020 on the web: http://ec.europa.eu/research/horizon2020/index\_en.cfm

Info Day Work Programme 2015:

https://ec.europa.eu/digital-agenda/en/news/horizon-2020-calls-info-day-low-powercomputing-internet-things-and-platforms-smart-objects-ict